Welcome to the latest "Who Pays For What?" survey, conducted quarterly by Collision Advice and *CRASH Network*.

Will I get the results? Yes, for free, if you provide a valid email address.

Your Privacy: Your shop's individual responses will be held in the strictest confidence and will not be released in any way. Only cumulative data will be released.

Who should complete the survey? A shop owner, manager or estimator who is familiar with your shop's billing practices and the payment practices of the largest national insurers.

What about multiple shop locations? Please have each location complete its own survey.

How long will it take? About 15 minutes. To download the question set for review prior to beginning the survey <u>click here</u>

IMPORTANT

If you need to go back to a previous page, use the "Previous" button provided at the bottom of each page.

Do not press back on your browser or your progress may be lost.

Your Information	
* All individual responses to the survereleased.	ey are strictly confidential; only compiled data will be
First name:	
Last Name:	
Company:	
City/Town:	
State:	select state
ZIP:	
Email Address:	
Select the job description that best Owner / President Manager / Director Estimator / Blueprinter Other	t matches your position

Shop Category
* Please select the category that best describes your repair facility.
Independently owned (and not a franchise)
Dealership owned collision repair facility
Multi-shop operation - (not dealership owned)
Franchise (i.e., Carstar, Fix Auto, etc) location
RV / Heavy duty truck repair
Not a repair facility (just curious about the survey)
How many vehicles per month does this location repair on average?
<u> </u>
30-54
<u></u>
100 or more

Note
For the following "not-included" repair procedure questions, if you have not done work paid for by a particular insurer, please leave that insurer's row
blank.

emove parts.	eeded fo ull:	r a repair?	s necessary to i		
conduct pulling on a emove parts.				nspect for da	
	Always	Most of the time			Navor have
			Sometimes	Never	asked
State Farm					
Geico					
Allstate					
Progressive					
Farmers					
USAA					
Liberty Mutual					
Nationwide					\bigcirc
Pre-measure to Jeasuring the vehicl	_		_	nage. Never	Never have asked
State Farm					
Geico					
Allstate					
Progressive					
Farmers					
USAA					
Liberty Mutual					

Remove coatings from pinch-welds & repair 'witness marks' after clamp removal:

Labor to remove undercoating/seam sealer from pinch-welds prior to clamping vehicle for anchoring, and to repair "witness marks" (clamp damage) after removing clamps (does not include refinish labor)

	Always	Most of the time	Sometimes	Never	Never have asked
State Farm					
Geico					
Allstate					
Progressive					
Farmers					
USAA					
Liberty Mutual					
Nationwide		\bigcirc			

Set-up and perform destructive weld testing:

Make test welds and perform destructive testing on them prior to welding on vehicle to ensure welder is set up properly.

	Always	Most of the time	Sometimes	Never	Never have asked
State Farm					
Geico					
Allstate					
Progressive		\bigcirc		\bigcirc	
Farmers					
USAA				\bigcirc	
Liberty Mutual					
Nationwide		\bigcirc			

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Not	ınc	เมาตร	an 2

How often do you get paid by each insurer for the following procedures when they are needed for a repair?

Mobilize vehicle:

Labor required to transport non-drivable vehicle into/around the shop through the use of wheel dollies or other means.

	Always	Most of the time	Sometimes	Never	Never have asked
State Farm					
Geico					
Allstate					
Progressive					
Farmers					
USAA					
Liberty Mutual					
Nationwide					

Test drive for diagnostics before repairs:

Drive vehicle before repairs to determine extent of damage, including suspension or drivability problems, function of autonomous braking and adaptive cruise control, etc., or to ensure set conditions are met prior to scanning.

	Always	Most of the time	Sometimes	Never	Never have asked
State Farm					
Geico					
Allstate					
Progressive					
Farmers					
USAA					
Liberty Mutual					
Nationwide					

Test drive <u>after</u> repairs:

Drive vehicle after repairs to check for suspension or drivability problems, wind noise, function or recalibration of autonomous braking, adaptive cruise control, blind spot monitoring, etc., or to ensure set conditions are met prior to post-repair scanning.

	Always	Most of the time	Sometimes	Never	Never have asked
State Farm					
Geico					
Allstate					
Progressive					
Farmers					
USAA					
Liberty Mutual					
Nationwide					

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How often do you get paid by each insurer for the following procedures when they are needed for a repair?

Pre-diagnostic alignment:

Conduct an alignment prior to repairs to determine if any suspension components will be needed as part of the repair.

	Always	Most of the time	Sometimes	Never	Never have asked
State Farm					
Geico					
Allstate					
Progressive					
Farmers					
USAA					
Liberty Mutual					
Nationwide					

R&I of electrical components:

Removal and reinstallation (or partial set-back beyond 12-20 inches) of electrical components from areas on the vehicle on which welding will occur during repairs to prevent damage from electromagnetic pulse (EMP).

	Always	Most of the time	Sometimes	Never	Never have asked
State Farm					
Geico					
Allstate					
Progressive					
Farmers					
USAA		\bigcirc			
Liberty Mutual					
Nationwide		\bigcirc			

	Always	Most of the time	Sometimes	Never	Never have asked
State Farm					
Geico					
Allstate					
Progressive					
Farmers					
USAA					
Liberty Mutual					
Nationwide					
Chata Earns					
Q	Always	Most of the time	Sometimes	Never	asked
State Farm					
		0	0		
Geico	0	0	0	0	0
Geico Allstate	0	0	0	0	0
Geico Allstate Progressive	0		0	0 0	0
Geico Allstate Progressive Farmers					
State Farm Geico Allstate Progressive Farmers USAA Liberty Mutual					

Clear personal data: Labor to erase customer's personal data (such as garage door code, GPS data, data from a synched cell phone, etc.) from a vehicle that has been declared a total loss.						
	Always	Most of the time	Sometimes	Never	Never have asked	
State Farm						
Geico		\bigcirc				
Allstate						
Progressive						
Farmers						
USAA		\bigcirc				
Liberty Mutual						
Nationwide						
		ct battery when the siring a vehicle, and Most of the time	_			
State Farm						
	0		0	0	0	
Geico	0	0	0	0	0	
Geico Allstate	0	0	0	0	0	
Geico Allstate Progressive				0 0 0	0	
Geico Allstate Progressive Farmers USAA				0 0 0	0	

Nationwide

Dattery reconnect procedure	connect procedures	v rec	Battery
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Perform all procedures required by the OEM after a battery has been disconnected and reconnected (i.e. initializations, steering angle sensor, etc.).

	Always	Most of the time	Sometimes	Never	Never have asked
State Farm					
Geico					
Allstate					
Progressive					
Farmers					
USAA			\bigcirc		
Liberty Mutual					
Nationwide					

Battery Reconnect Procedure
How frequently do you research OEM repair procedures that are necessary <u>after a battery is reconnected?</u>
All the time
Most of the time
Some of the time
Only occasionally
○ Never

Not Included 5					
How often do y		•	urer for the	e following	procedures
Administrative	e fee for re	-rekeying of e	estimate or	reconciliat	cion of
insurer estima		_			
Note: If you neve	e r re-key esti Always	Most of the time	question. Sometimes	Never	Never have asked
State Farm					
Geico				\bigcirc	
Allstate					
Progressive					
Farmers					
USAA					
Liberty Mutual					
Nationwide					
Administrative fee for total losses					
	Always	Most of the time	Sometimes	Never	asked
State Farm					
Geico			0		
Allstate					
Progressive					

Farmers USAA

Liberty Mutual

Nationwide

Parts cart storage of vehicle parts removed from total loss vehicle

Fee for space required for carts holding parts removed from vehicles that are subsequently declared total losses

	Always	Most of the time	Sometimes	Never	Never have asked
tate Farm					
Seico					
llstate					
rogressive					
armers					
JSAA					
iberty Mutual					
lationwide	\bigcirc	0	\bigcirc	\bigcirc	\circ
list of charges be estimate, cover to Flat fee Itemized list of	roken down l to protect ve	ng of total losses, by tasks (such as r hicle, etc.)?		_	=
list of charges be estimate, cover	roken down l to protect ve	oy tasks (such as r		_	_
list of charges be estimate, cover to Flat fee Itemized list of Comment	roken down l to protect ve:	oy tasks (such as r	noving non-driv	re vehicle, file	creation,
list of charges be estimate, cover to stimate, cover to stimate, cover to stimate. Itemized list of the comment to system? Never 1-2 3-4	roken down l to protect ve:	by tasks (such as name), hicle, etc.)?	noving non-driv	re vehicle, file	creation,

Bench / Fixture / Jig
* Does your shop ever use a bench / fixture / jig type of frame machine?
Yes No

Not	Included ·	- Bench	systems
1100	IIIOIaaca	DOME	O y O COLLID

How often do you get paid by each insurer for the following procedures when they are needed for a repair?

Jig rental:

Fee for short-term use of a needed jig or fixture for measuring a particular vehicle using a bench system. (If you have never rented a jig, skip this question)

	Always	Most of the time	Sometimes	Never	Never have asked
State Farm					
Geico					
Allstate					
Progressive					
Farmers					
USAA					
Liberty Mutual					
Nationwide					

Jig assembly:

The labor time spent assembling a jig prior to installation.

	Always	Most of the time	Sometimes	Never	Never have asked
State Farm					
Geico					
Allstate					
Progressive					
Farmers					
USAA					
Liberty Mutual					
Nationwide		\bigcirc			

	Always	Most of the time	Sometimes	Never	Never have asked
State Farm					
Geico					
Allstate					
Progressive					
Farmers					
USAA					
Liberty Mutual					
Nationwide hoto estimat		te at the insurer's	request.		
Nationwide P hoto estimat		te at the insurer's Most of the time	request.	Never	Never have asked
Nationwide hoto estimat reparing a photo-	-based estima			Never	
Nationwide hoto estimat reparing a photo- State Farm	-based estima			Never	
Nationwide hoto estimat reparing a photo- State Farm Geico	-based estima			Never	
Nationwide hoto estimate reparing a photo- State Farm Geico Allstate	-based estima			Never	
Nationwide hoto estimate reparing a photo- State Farm Geico Allstate Progressive	-based estima			Never O O O O O	
Nationwide hoto estimate reparing a photo- State Farm Geico Allstate Progressive Farmers	-based estima			Never O O O O O O O O	Never have asked
Nationwide P hoto estimat	-based estima			Never	

DRPs
* This shop / location is a direct repair shop for the following companies:
State Farm
Geico
Allstate
Progressive
Farmers
USAA
Liberty Mutual
Nationwide
None of the above

Mechanical
How are wheel alignments billed at this location?
Performed in-house using estimating system labor time at mechanical labor rate
Performed in-house for a flat fee
We sublet alignments at this location
Comment
Does this location have a dedicated in-house mechanic (as opposed to a body technician that
also does mechanical work)?
○ Yes
○ No
How does this location most often perform glass work?
Our employees perform the repairs
We sublet to a vendor

acklog
What is your current backlog of work at this location? In other words, how far out are you scheduling new work?
No backlog / scheduling immediately
Less than one week out
1 to 2 weeks out
2 to 3 weeks out
3 to 4 weeks out
○ 4 to 5 weeks out
5 to 6 weeks out
6 to 7 weeks out
7 to 8 weeks out
○ More than 8 weeks out
Comments
What is your overall outlook for your business over the next 12 months?
○ Very positive
O Positive
O Neutral
O Negative
Very negative
Comments

Please check any of the electronic parts ordering systems in use at this location We do not order parts electronically. E-mail, phone and fax only. APU Solutions' PartsNetwork Auto PartsBridge (APB) Car-Part.com CCC TRUE Parts Network OEConnection CollisionLink OEConnection CollisionLink Plus Overall Parts Solutions (OPSTRAX) PartsTrader RealParts.Com uParts Other system (please specify)

Electronic parts ordering

Most used
Of the electronic parts systems you use, which system would you say is used most often?
APU Solutions' PartsNetwork
Auto PartsBridge (APB)
Car-Part.com
CCC TRUE Parts Network
OEConnection CollisionLink
OEConnection CollisionLink Plus
Overall Parts Solutions (OPSTRAX)
O PartsTrader
RealParts.Com
○ uParts
[Insert text from Other]

EPO features							
How important to yo	How important to you are the following features in an electronic parts application?						
	Extremely important	Very important	Somewhat important	Not that important	Not at all important		
The ability to see the same graphics as the OEM vendor parts department	\bigcirc	0	0		0		
The ability to import parts vendor invoices back into the shop's management system to eliminate rekeying	\circ		\bigcirc	\bigcirc			
The ability to price- match in real-time while writing estimate	\bigcirc	\circ		\bigcirc	\bigcirc		
The ability to accurately scrub the parts list by VIN number	\bigcirc	\circ	\bigcirc	\bigcirc	\bigcirc		
The ability to identify one-time use parts	\bigcirc	\bigcirc	\bigcirc	\bigcirc			
The ability to show parts availability and estimated delivery	\bigcirc	\circ		\bigcirc	\bigcirc		

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Please indicate the PRIMARY reason you chose each of the parts ordering systems you use:

	Quality / Quantity of parts located	Ease / Speed of use	Cost	Ins Co / DRP requirement	OEM certification requirement	Other
APU Solutions' PartsNetwork	\bigcirc					
Auto PartsBridge (APB)	\bigcirc		\bigcirc			
Car-Part.com						
CCC TRUE Parts Network	\bigcirc		\bigcirc			
OEConnection CollisionLink	\bigcirc					
OEConnection CollisionLink Plus	\bigcirc		\bigcirc			
Overall Parts Solutions (OPSTRAX)	\circ	\circ	\circ	\circ	\circ	\bigcirc
PartsTrader						
RealParts.Com						
uParts						
[Insert text from Other]			\bigcirc			\bigcirc

Assuming you could use any parts ordering system at your facility, which would be your PREFERRED system overall? I would prefer to not use any of the electronic parts ordering systems currently available APU Solutions' PartsNetwork Auto PartsBridge (APB) Car-Part.com

\bigcirc	CCC TRUE Parts Network
\bigcirc	OEConnection CollisionLink
\bigcirc	Overall Parts Solutions (OPSTRAX)
\bigcirc	PartsTrader
\bigcirc	ProfitNet

\bigcirc	RealParts.Com
\bigcirc	uParts

EPO preferred

Other system		

* Do you use an invoicing / inventory management system (to bill for such items as clips/fasteners, seam-sealer and weld-through primer), and if so, which one(s)?
We don't use an invoicing system for these items
3M CRiMP / 3M RepairStack
ASP TRACS
Auveco Products
Clip Lizard
Crest Industries
Disco
Kent Automotive PROS
Kimball Midwest True Partners
LeanTec
Nuventory
Winzer
Wurth USA SIS
Our own internal system
Other system (please enter the name below)

Invoicing Systems

Invoicing systems
On average, how much additional revenue per estimate does the use of your invoicing / inventory management system provide?
None
\$1-\$10
\$11-\$25
\$26-\$50
\$51-\$75
\$76-\$100
Over \$100
Comment
Is your inventory management system integrated with your shop management system?
○ Yes
○ No

Invoicing Systems
Do you wish your invoicing / inventory management system was integrated with your shop management system? Yes No

Survey Usage
Have you been able to use previous "Who Pays For What?" surveys/results to improve your business?
Yes
○ No
This is the first time I've participated in these surveys
If you answered 'yes' in the question above, please select each of the following ways in which you have used the survey results.
to show insurance company reps that we're not "the only one" billing for these not-included operations
to train/remind staff about not-included operations
to show vehicle owners that the items we are billing for are not unreasonable
as a regular reminder of the "not-included" procedures we are doing, and should be charging for
General comments on the "Who Pays" surveys
A

Done
If you did not enter your e-mail address at the beginning of this survey but would like to be personally notified when the results of this survey are completed, please provide your email address here:
Please help us spread the word!
Do you know other shops that should take this survey? <u>Click here for a prepared email</u> you can send to them to encourage their participation.
Download results from previous "Who Pays" surveys.
The results of this survey will be published in September. Our fourth quarter survey, covering "not-included" scanning and calibration repair operations, will take place in October. <u>Download past results here</u> .
Check out the Collision Advice or CRASH Network websites. There's plenty of resources, tools and information offered at the Collision Advice website,
and <u>click here</u> to consider a subscription to the CRASH Network weekly newsletter.
Thank you!