Read this First

Body, Frame and Mechanical Operations

Welcome to the "Who Pays For What, Canada?" survey, conducted by Collision Advice and *CRASH Network*.

Please review this page first.

Who should complete the survey? The survey should be completed by the shop owner, manager or estimator who is most familiar with your shop's billing practices and the payment practices of the insurers in your market.

What about multiple shop locations? Each individual shop location (whether a stand-alone business or part of a multi-shop operation) may submit one response to each survey. Do not have multiple people from one location complete the survey. For multiple locations of your business, have each location complete its own survey, or identify each location with a distinct and verifiable city or postal code.

How long will it take? The survey will take about 15-30 minutes to complete. <u>Click here</u> for a sample of the types of questions you will be asked in this survey. If you would like to download the question set for review prior to beginning the survey <u>click here</u>.

Will I get the results? Yes, shops that complete the survey will receive the results at no charge. The only contact information you need to provide is your province to complete the survey. However, shops that provide additional contact information (including a valid email address) will be notified directly as soon as the survey results become available.

Your Privacy: Your shop's individual responses will be held in the strictest confidence and will not be released in any way. Only cumulative data will be released.

Questions? Please do not use the comment boxes for any questions or requests to which you would like to receive a response. Instead, email us directly with your questions to mike@collisionadvice.com or admin@crashnetwork.com

For more information about CollisionAdvice, <u>click here</u>. For more information about CRASH Network, <u>click here</u>.

Warning
IMPORTANT While you are taking the survey, if you need to go back to a previous page, use the Previous button provided at the bottom of each page. Do not press back on your browser or your progress may be lost.

Your information	
	code are required to continue. But providing additional contact information will help ensure you ture surveys. All individual responses to the survey are strictly confidential; only compiled data will be
* 1. Province	
2. Email address: (to b	e notified of results)
3. Additional information	on
Name:	
Company:	
Address:	
City/Town:	
Postal code:	
Phone Number:	

C	category	
86	efore you begin, please select the category that best describes your repair facility	<u>'</u> .
	Independently owned (and not a franchise)	
	Dealership owned collision repair facility	
	Multi-shop operation - (not dealership owned)	
F	Franchise (i.e., Carstar, Fix Auto, etc) location	
(Other (please specify)	
(ow would you best categorize the market your shop competes in?	
ι	Urban	
٠	Suburban	
F	Rural	
(Other (please specify)	

elect the insurers you do business with
* 6. In this survey, you will be asked questions about particular insurance companies you deal with. Please indicate which of the following insurers your shop location regularly interacts with (regardless of DRP/affiliation agreements). You may choose as many or as few insurers as you wish, but only those you conduct business with (and keep in mind that the more insurers you choose, the longer the survey may take).
Allstate / Pembridge
Aviva / RBC
Cooperators Group
Desjardins / State Farm
Economical
ICBC
Intact Group / AXA
La Capitale
Manitoba Public Insurance / Autopac
SGI
TD Insurance Group
Unifund / Johnson / RSA Group
Wawanesa
7. If there are insurers with significant market share in your province that you would like to see added to this list, please list them below.

	Always	Most of the time	Some of the time	Never	Never h aske
Allstate / Pembridge					
Aviva / RBC					
Cooperators Group					
Desjardins / State Farm					
Economical					
Intact Group / AXA					
ICBC					
La Capitale					
Manitoba Public Insurance / Autopac					
SGI					
TD Insurance Group					
Unifund / Johnson / RSA Group					
Wawanesa					

Allstate / Pembridge Aviva / RBC Cooperators Group Desjardins / State Farm Economical Intact Group / AXA ICBC La Capitale Manitoba Public Insurance / Autopac SGI TD Insurance Group Unifund / Johnson / RSA Group				
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SGI TD Insurance Group Unifund / Johnson / RSA Group	0			
TD Insurance Group Unifund / Johnson / RSA Group				
Unifund / Johnson / RSA Group				
Wawanesa				

Allstate / Pembridge	Always	Most of the time	Some of the time	Never	aske
Aviva / RBC					
Cooperators Group					
Desjardins / State Farm					
Economical					
Intact Group / AXA					
ICBC					
La Capitale					
Manitoba Public Insurance / Autopac					
SGI					
TD Insurance Group					
Unifund / Johnson / RSA Group					
Wawanesa					

Alistate / Pembridge Aviva / RBC Cooperators Group Desjardins / State Farm Conomical Intact Group / AXA ICBC La Capitale Manitoba Public Insurance / Autopac SGI TD Insurance Group Unifund / Johnson / RSA Group Wawanesa Alistate / Pembridge Aviva / RBC Aviva		Always	Most of the time	Some of the time	Never	Never h aske
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SGI O O O O O O O O O O O O O O O O O O O	La Capitale					
TD Insurance Group Unifund / Johnson / RSA Group O	Manitoba Public Insurance / Autopac					
Unifund / Johnson / RSA Group	SGI					
	TD Insurance Group					C
Wawanesa	Unifund / Johnson / RSA Group					
	Wawanesa					

	Always	Most of the time	Some of the time	Never	Never hav
Allstate / Pembridge					
Aviva / RBC					
Cooperators Group					
Desjardins / State Farm					
Economical					
Intact Group / AXA					
ICBC					
La Capitale					
Manitoba Public Insurance / Autopac					
SGI					
TD Insurance Group					
Unifund / Johnson / RSA Group					
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	Always	Most of the time	Some of the time	Never	Never hav asked
Allstate / Pembridge					
Aviva / RBC					
Cooperators Group					
Desjardins / State Farm					
Economical					
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ICBC					
La Capitale					
Manitoba Public Insurance / Autopac					
SGI					
TD Insurance Group					
Unifund / Johnson / RSA Group					
Wawanesa					

	Always	Most of the time	Some of the time	Never	Never ha asked
Allstate / Pembridge					
Aviva / RBC					
Cooperators Group					
Desjardins / State Farm					
Economical					
Intact Group / AXA					
ICBC					
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Jnifund / Johnson / RSA Group	SGI				
	TD Insurance Group				
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	Always	Most of the time	Some of the time	Never	Never ha asked
Allstate / Pembridge					
Aviva / RBC					
Cooperators Group					
Desjardins / State Farm					
Economical					
Intact Group / AXA					
ICBC					
La Capitale					
Manitoba Public Insurance / Autopac					
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TD Insurance Group					
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Altstate / Pembridge Aviva / RBC Oooperators Group Obesjardins / State Farm Cooperators Group Obesjardins / State Farm Obesj		Always	Most of the time	Some of the time	Never	Never ha asked
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TD Insurance Group O O O O O O O O O O O O O O O O O O O	Manitoba Public Insurance / Autopac					
Unifund / Johnson / RSA Group	SGI					
	TD Insurance Group					
Wawanesa	Unifund / Johnson / RSA Group					
	Wawanesa					

	Always	Most of the time	Some of the time	Never	Never have
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Aviva / RBC					
Cooperators Group					
Desjardins / State Farm					
Economical					
Intact Group / AXA					
ICBC					
La Capitale					
Manitoba Public Insurance / Autopac					
SGI					
TD Insurance Group					
Unifund / Johnson / RSA Group					
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Alstate / Pembridge Aviva / RBC Cooperators Group Desjardins / State Farm Conomical Intact Group / AXA ICBC La Capitale Manitoba Public Insurance / Autopac SGI TD Insurance Group Unifund / Johnson / RSA Group Wawanesa Desjardins / State Farm Des		Always	Most of the time	Some of the time	Never	Never ha asked
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Manitoba Public Insurance / Autopac SGI TD Insurance Group Unifund / Johnson / RSA Group	ICBC					
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Unifund / Johnson / RSA Group	SGI					
	TD Insurance Group					
Wawanesa O O O O O O O O O O O O O O O O O O O	Unifund / Johnson / RSA Group					
	Wawanesa					

	Always	Most of the time	Some of the time	Never	Never ha asked
Allstate / Pembridge					
Aviva / RBC					
Cooperators Group					
Desjardins / State Farm					
Economical					
Intact Group / AXA					
ICBC					
La Capitale					
Manitoba Public Insurance / Autopac					
SGI					
TD Insurance Group					
Unifund / Johnson / RSA Group					
Wawanesa					

	Always	Most of the time	Some of the time	Never	Never ha asked
Allstate / Pembridge					
Aviva / RBC					
Cooperators Group					
Desjardins / State Farm					
Economical					
Intact Group / AXA					
ICBC					
La Capitale					
Manitoba Public Insurance / Autopac					
SGI					
TD Insurance Group					
Unifund / Johnson / RSA Group					
Wawanesa					

	Always	Most of the time	Some of the time	Never	Never ha
Allstate / Pembridge					
Aviva / RBC					
Cooperators Group					
Desjardins / State Farm Economical					
Intact Group / AXA					
ICBC					
La Capitale					
Manitoba Public Insurance / Autopac					
SGI			\bigcirc		
TD Insurance Group					
Unifund / Johnson / RSA Group					
Wawanesa					

Alistate / Pembridge Aviva / RBC Cooperators Group Desjardins / State Farm Cooperators Group Cooperators Group Desjardins / State Farm Cooperators Group Cooperators Group Desjardins / State Farm Cooperators Group Cooperators Gro		Always	Most of the time	Some of the time	Never	Never hav asked
Cooperators Group Desjardins / State Farm Cooperators Group Cooperators Gro	Allstate / Pembridge					
Desjardins / State Farm Commical Intact Group / AXA ICBC La Capitale Manitoba Public Insurance / Autopac SGI TD Insurance Group Unifund / Johnson / RSA Group Commical	Aviva / RBC					
Economical O O O O O O O O O O O O O O O O O O O	Cooperators Group					
Intact Group / AXA ICBC La Capitale Manitoba Public Insurance / Autopac SGI TD Insurance Group Unifund / Johnson / RSA Group	Desjardins / State Farm					
ICBC La Capitale Manitoba Public Insurance / Autopac SGI TD Insurance Group Unifund / Johnson / RSA Group	Economical					
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Manitoba Public Insurance / Autopac SGI TD Insurance Group Unifund / Johnson / RSA Group	ICBC					
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TD Insurance Group Unifund / Johnson / RSA Group OOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOOO	Manitoba Public Insurance / Autopac					
Unifund / Johnson / RSA Group	SGI					
	TD Insurance Group					
Wawanesa O O O O O O O O O O O O O O O O O O O	Unifund / Johnson / RSA Group					
	Wawanesa					

Allstate / Pembridge	Always	Most of the time	Some of the time	Never	aske
Aviva / RBC					
Cooperators Group					
Desjardins / State Farm					
Economical					C
Intact Group / AXA					C
ICBC					
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SGI					
TD Insurance Group					
Unifund / Johnson / RSA Group					
Wawanesa					\subset

	Always	Most of the time	Some of the time	Never	Never ha asked
Allstate / Pembridge					
Aviva / RBC					
Cooperators Group					
Desjardins / State Farm					
Economical					
Intact Group / AXA					
ICBC					
La Capitale					
Manitoba Public Insurance / Autopac					
SGI					
TD Insurance Group					
Unifund / Johnson / RSA Group					
Wawanesa					

Allstate / Pembridge	Always	Most of the time	Some of the time	Never	aske
Aviva / RBC					
Cooperators Group					
Desjardins / State Farm					
Economical					
Intact Group / AXA					
ICBC					C
La Capitale					
Manitoba Public Insurance / Autopac					
SGI					
TD Insurance Group					
Unifund / Johnson / RSA Group			0		
Wawanesa					C

Aviva / RBC Cooperators Group Desjardins / State Farm Cooperators Group Co	Allstate / Pembridge Aviva / RBC Cooperators Group Desjardins / State Farm Conomical Intact Group / AXA ICBC La Capitale Manitoba Public Insurance / Autopac SGI TD Insurance Group Wawanesa Away Agray Wawanesa		Always	Most of the time	Some of the time	Never	Never hav asked
Cooperators Group Desjardins / State Farm Cooperators Group Cooperators Gro	Cooperators Group Desjardins / State Farm Cooperators Group Cooperators Gro	Allstate / Pembridge					
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TD Insurance Group Unifund / Johnson / RSA Group OOO OOO OOO OOO OOO OOO OOO	TD Insurance Group Unifund / Johnson / RSA Group OOO OOO OOO OOO OOO OOO OOO	Manitoba Public Insurance / Autopac					
Unifund / Johnson / RSA Group	Unifund / Johnson / RSA Group	SGI					
		TD Insurance Group					
Wawanesa	Wawanesa	Unifund / Johnson / RSA Group					
		Wawanesa					

	Always	Most of the time	Some of the time	Never	Never h
Allstate / Pembridge					C
Aviva / RBC					C
Cooperators Group	0			0	
Desjardins / State Farm					
Economical		0	0		C
Intact Group / AXA		0	0	0	
ICBC		0			
La Capitale				0	
Manitoba Public Insurance / Autopac			0		
SGI					
TD Insurance Group			0		
Unifund / Johnson / RSA Group					
Wawanesa	\bigcirc				

Allstate / Pembridge Aviva / RBC Cooperators Group Desjardins / State Farm Desiardins / State Farm Des		Always	Most of the time	Some of the time	Never	Never hav asked
Cooperators Group Desjardins / State Farm Cooperators Group Cooperators Gro	Allstate / Pembridge					
Desjardins / State Farm Desjardins / State Fa	Aviva / RBC					
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Unifund / Johnson / RSA Group	SGI					
	TD Insurance Group					
Wawanesa O O O O O O O O O O O O O O O O O O O	Unifund / Johnson / RSA Group					
	Wawanesa					

Allstate / Pembridge	Always	Most of the time	Some of the time	Never	asked
Aviva / RBC					
Cooperators Group					
Desjardins / State Farm					
Economical					
Intact Group / AXA					
ICBC					
La Capitale					
Manitoba Public Insurance / Autopac					
SGI					
TD Insurance Group					
Unifund / Johnson / RSA Group					
Wawanesa					

Aviva / RBC Cooperators Group Desjardins / State Farm Cooperators Group Co		Always	Most of the time	Some of the time	Never	Never aske
Cooperators Group Desjardins / State Farm Economical Intact Group / AXA ICBC La Capitale Manitoba Public Insurance / Autopac SGI TD Insurance Group Unifund / Johnson / RSA Group	Allstate / Pembridge					
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Intact Group / AXA ICBC La Capitale Manitoba Public Insurance / Autopac SGI TD Insurance Group Unifund / Johnson / RSA Group	Desjardins / State Farm					C
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La Capitale Manitoba Public Insurance / Autopac SGI TD Insurance Group Unifund / Johnson / RSA Group	Intact Group / AXA					\subset
Manitoba Public Insurance / Autopac SGI TD Insurance Group Unifund / Johnson / RSA Group	ICBC					C
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TD Insurance Group Unifund / Johnson / RSA Group	Manitoba Public Insurance / Autopac					
Unifund / Johnson / RSA Group	SGI					\subset
	TD Insurance Group					C
Wawanesa	Unifund / Johnson / RSA Group					\subset
	Wawanesa					

Your DRP Affiliations
* 32. For which of the following companies is the shop / location for which you are completing this survey a direct repair / affiliated shop?
We do not have a DRP / affiliation agreement with any of these insurers
Allstate / Pembridge
Aviva / RBC
Cooperators Group
Desjardins / State Farm
Economical
ICBC
Intact Group / AXA
La Capitale
Manitoba Public Insurance / Autopac
SGI
TD Insurance Group
Unifund / Johnson / RSA Group
Wawanesa
Comments

Effective compensation
33. When considering all of the items asked about in previous questions, RANK the following in terms of which your shop finds most effective in ensuring you are compensated for the items, with 1 meaning most helpful to 5 being the least helpful.
NOTE: You can click and drag to reorder the list from top (most helpful) to bottom.
The ability to select the item in the estimating database
Purchasing from a dealer so you have a dealership invoice
Having an invoice from an aftermarket manufacturer / invoicing system (3M, Wurth, or other)
Having OEM documentation indicating the need to use that item
Other

Body supplies	
34. How does this location generally bill for body supplies (i.e. seam	sealer, weld thru primer, etc.)?
supplies itemized individually	
Multiplier based on body labour hours	
Materials calculator / formal invoicing system	
Comment	

Supplies multiplier	
35. Please enter the dollars per labor hour you charge for materials.	

	In-house	Sublet
Alignments	III-House	Sublet
AC recharge		
Scanning of vehicles		
Airbag procedures		
Engine R&I	\bigcirc	
Suspension work	\bigcirc	
Dashboard R&I or replacement		\bigcirc
	MON method you use to scan vehicles	s (pre- or post-repair).
We transport the vehicles to We use a remote scanning s	dealerships or other vendors for scanning service (such as asTech or AirProDiagnostics)	s (pre- or post-repair).
We transport the vehicles to We use a remote scanning s We use in-house scanning e	dealerships or other vendors for scanning service (such as asTech or AirProDiagnostics) equipment (OEM or aftermarket)	s (pre- or post-repair).
We transport the vehicles to We use a remote scanning so We use in-house scanning e	dealerships or other vendors for scanning service (such as asTech or AirProDiagnostics)	s (pre- or post-repair).
We transport the vehicles to We use a remote scanning s We use in-house scanning e We use a mobile scanning s	dealerships or other vendors for scanning service (such as asTech or AirProDiagnostics) equipment (OEM or aftermarket)	s (pre- or post-repair).
We transport the vehicles to We use a remote scanning s We use in-house scanning e We use a mobile scanning s	dealerships or other vendors for scanning service (such as asTech or AirProDiagnostics) equipment (OEM or aftermarket)	s (pre- or post-repair).
We transport the vehicles to We use a remote scanning s We use in-house scanning e We use a mobile scanning s	dealerships or other vendors for scanning service (such as asTech or AirProDiagnostics) equipment (OEM or aftermarket)	s (pre- or post-repair).
We transport the vehicles to We use a remote scanning s We use in-house scanning e We use a mobile scanning s	dealerships or other vendors for scanning service (such as asTech or AirProDiagnostics) equipment (OEM or aftermarket)	s (pre- or post-repair).

In-nouse scanning charges
38. If you perform scanning in-house, how do you MOST COMMONLY charge for an in-house scan?
We charge 0.1 – 0.5 labor hour at BODY labour rate
We charge 0.6 – 1.0 labor hour at BODY labour rate
We charge 1.1 – 1.5 labor hours at BODY labour rate
We charge 1.6 – 2.0 labor hours at BODY labour rate
We charge 2.1+ labor hours at BODY labour rate
We charge 0.1 – 0.5 labor hour at MECHANICAL labour rate
We charge 0.6 – 1.0 labor hour at MECHANICAL labour rate
We charge 1.1 – 1.5 labor hours at MECHANICAL labour rate
We charge 1.6 – 2.0 labor hours at MECHANICAL labour rate
We charge 2.1+ labor hours at MECHANICAL labour rate
We do not charge for most scans
It varies by vehicle
We charge a flat-fee (please indicate your fee below)
flat fee charged in dollars

Remote scanning charges
39. When you use a remote scanning service how do you MOST COMMONLY charge for your labor (i.e., hooking up the vehicle) for a scan?
We charge 0.1 – 0.5 labor hour at BODY labour rate
We charge 0.6 – 1.0 labor hour at BODY labour rate We charge 1.1 – 1.5 labor hours at BODY labour rate
We charge 1.6 – 2.0 labor hours at BODY labour rate
We charge 2.1+ labor hours at BODY labour rate
We charge 0.1 – 0.5 labor hour at MECHANICAL labour rate
We charge 0.6 – 1.0 labor hour at MECHANICAL labour rate
We charge 1.1 – 1.5 labor hours at MECHANICAL labour rate
We charge 1.6 – 2.0 labor hours at MECHANICAL labour rate
We charge 2.1+ labor hours at MECHANICAL labour rate
We do not charge for most scans
It varies by vehicle
We charge a flat-fee (please indicate below)
flat fee charged in dollars

yearly hours per body or paint t	mber typically receive at th	is facility? If no hours, p	
yearly flours per body or paint t	echnician		
yearly hours per estimator			
yearly hours per administrative	staff member		
yearly hours per shop owner/ma	anager		

rts	
	you install a non-OEM part that turns out to be non-usable (due to fit, finish, etc.), select the course of n you most commonly take.
F	Replace the part with OEM without billing for the labor and materials related to the attempted use of the non-OEM part.
E	Bill the vendor at your shop/location's retail rate for labor and materials.
E	Bill the vendor at a discounted rate for labor and materials.
E	Bill the insurer at your shop/location's retail rate for labor and materials.
E	Bill the insurer at a discounted rate for labor and materials.
	Bill the vendor at a discounted rate for labor and materials, and bill the insurer for the difference between that discounted rate and your shop/location's retail rate.
\bigcirc	Other (tell us below)
42. C	o you charge a line item for labor involved in processing OEM part core charges?
) \	/es
	No

ental	car provider
43. I	ndicate the PRIMARY rental car provider you use?
	Enterprise
	Hertz
	Discount Car and Truck Rentals
	n-house rental / loaner cars
	Other
Comr	nents
44 \	Vhat is the PRIMARY reason you use the rental car provider indicated?
	nsurance company requirement
	Automaker requirement
_	Service Service
	Customer convenience
	Added services / data reporting provided by rental car company
	Added profit center
	Other Control of the
Comr	nent
	,

45. Have you been able to use previous "Who Pays for What?" surveys/results to improve your business Yes No This is the first time I have participated in the surveys 46. If you answered 'yes' in the question above, please select each of the following ways in which you haused the survey results. to show insurance company reps that we're not "the only one" billing for these not-included operations to train/remind staff about not-included operations to tshow vehicle owners that the items we are billing for are not unreasonable as a regular reminder of the "not-included" procedures we are doing, and should be charging for other ways (please tell us!)	ast page!
Yes No This is the first time I have participated in the surveys 46. If you answered 'yes' in the question above, please select each of the following ways in which you have used the survey results. to show insurance company reps that we're not "the only one" billing for these not-included operations to train/remind staff about not-included operations to show vehicle owners that the items we are billing for are not unreasonable as a regular reminder of the "not-included" procedures we are doing, and should be charging for	
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to show vehicle owners that the items we are billing for are not unreasonable as a regular reminder of the "not-included" procedures we are doing, and should be charging for	to show insurance company reps that we're not "the only one" billing for these not-included operations
as a regular reminder of the "not-included" procedures we are doing, and should be charging for	to train/remind staff about not-included operations
	to show vehicle owners that the items we are billing for are not unreasonable
other ways (please tell ust)	as a regular reminder of the "not-included" procedures we are doing, and should be charging for
	other ways (please tell us!)

Spread the word!						
One last thing:						
Please help spread the word!						
Know other shops that should take this survey? <u>Click here</u> for a prepared email you can personalize and send to other shops to encourage them to take this survey.						
The results of this survey will be published in early November.						
Look for an email from us then!						